

## PRESS RELEASE

### CONSOB APPROVES PROSPECTUS INFORMATION FOR THE ADMISSION TO TRADING OF THE ORDINARY SHARES AND WARRANTS OF CELLULARLINE S.p.A ON THE MERCATO TELEMATICO AZIONARIO

Reggio Emilia, 17 July 2019 – Cellularline S.p.A. (the “**Company**”) announces that today Italy's National Commission for Companies and the Stock Exchange (“**CONSOB**”), by order no. 0416568/19, approved the prospectus (the “**Prospectus**”) for the admission to trading of the Company's ordinary shares and warrants (the “**Financial Instruments**”) on the Mercato Telematico Azionario (“**MTA**”) organised and managed by Borsa Italiana S.p.A. (“**Borsa Italiana**”).

The approval of the Prospectus by CONSOB follows the order issued by Borsa Italiana on 15 July 2019 authorising the admission of the Financial Instruments to listing on the MTA.

It will be recalled that the start date of trading of the Financial Instruments on the MTA and of the concurrent removal of the Financial Instruments from trading on the AIM Italia market will be established by Borsa Italiana in a subsequent notice. In this same notice, after verifying satisfaction of the capitalisation and floating requirements laid down in Art. 2.2.3. of the Regulations for markets organised and managed by Borsa Italiana and the related Instructions, Borsa Italiana will assign the Company's ordinary shares STAR status.

Intermonte SIM S.p.A. acts as sponsor for the purposes of the admission of the Company's Financial Instruments to trading on the MTA. Gatti Pavesi Bianchi Studio Legale Associato is the legal advisor in the operation.

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This press release is available on the Company's website [www.cellularlinegroup.com](http://www.cellularlinegroup.com) in the Financial Press Releases and Notices section.

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*Cellularline S.p.A., founded in Reggio Emilia in 1990, with the brands **Cellularline**, **AQL** and **Interphone**, is the leading company in the sector of accessories for smartphones and tablets. The Group is a technological and creative reference point for accessories for multimedia devices and strives to provide users with products which distinguish themselves in virtue of their outstanding performance, ease of use and experiential uniqueness. Today the Group employs approximately 200 members of staff. Cellularline brand products are sold in over 60 countries.*

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