

**NOTICE CONVENING THE ORDINARY SHAREHOLDERS' MEETING OF CELLULARLINE S.P.A.  
SUPPLEMENT TO THE AGENDA**

Reference is made to the call notice published on 26 March 2021 convening the Ordinary Shareholders' Meeting of Cellularline S.p.A. ("**Cellularline**", the "**Company**" or the "**Issuer**") to meet at 15.00 on 28 April 2021 at the registered office in Reggio Emilia, at Via G. Lambrakis n. 1/A.

In light of the resolution passed by the Company's Board of Directors on 09 April 2021, in view of the request to supplement the agenda made by the shareholder First Capital S.p.A. in accordance with Art. 126-bis of Italian Legislative Decree no. 58/1998 with the addition of the following item: "*Proposed increase of the number of members of the Board of Directors from 10 to 11. Appointment of a member of the Board of Directors. Integration of the directors' remuneration. Related and consequent resolutions*", the agenda is amended as follows:

**AGENDA**

1. *Approval of the financial statements for the year ended on 31 December 2020, complete with the Report by the Board of Directors on Operations, the Report by the Board of Auditors and the Report by the Independent Auditing Firm; presentation of the consolidated financial statements as at 31 December 2020. Related and consequent resolutions.*
2. *Allocation of the profit for the year. Related and consequent resolutions.*
3. *Report on the Remuneration Policy and fees paid:*
  - a) *approval of the Policy on Remuneration and Compensation Paid in accordance with Art. 123-ter, paragraph 3-ter of Italian Legislative Decree no. 58/1998;*
  - b) *resolutions on the "second section" of the report, in accordance with Art. 123-ter, paragraph 6 of Italian Legislative Decree no. 58/1998.*
4. *Approval of an incentive remuneration plan based on financial instruments, called the "Cellularline S.p.A. 2021-2023 Incentive Plan". Related and consequent resolutions.*
5. *Proposed increase of the number of members of the Board of Directors from 10 to 11. Appointment of a member of the Board of Directors. Integration of the directors' remuneration. Related and consequent resolutions.*

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In accordance with Art. 126-bis of the Consolidated Law on Finance, the Report by the shareholder that requested the integration, together with the curriculum vitae of the candidate and the additional documentation envisaged by applicable legislation is available at the company's office, on the *Investors/Shareholders' Meeting* section of the Company's website ([www.cellularlinegroup.com](http://www.cellularlinegroup.com)) dedicated to this Shareholders' Meeting and at the authorised storage mechanism "1infostorage" of Computershare S.p.A. ([www.1info.it](http://www.1info.it)). All information concerning (i) the share capital (ii) the entitlement to attend and vote at the Shareholders' Meeting, including all indications concerning the record date (19 April 2021); (iii) the procedures for attending and voting at the Shareholders' Meeting, **exclusively through the designated representative** and for the conferral of the proxy; (iv) the procedure for requesting the inclusion of additional items on the agenda and presenting proposed resolutions; (v) the procedure for exercising the right to ask questions about the agenda (by 19 April 2021); (vi) the terms and procedures for the availability of documents to be submitted to the Shareholders' Meeting is indicated in the call notice published in full on the Company's website ([www.cellularlinegroup.com](http://www.cellularlinegroup.com) in the *Investors/Shareholders' Meeting* section).

All other terms and information already provided in the call notice published on 26 March 2021 remain confirmed.

**[CELLULARLINEGROUP]**



The terms and conditions for attending the Shareholders' Meeting describe in the call notice may be amended or supplemented in connection with the COVID-19 (Coronavirus) health emergency. Any amendments or supplements to the information given on the call notice will be made available through the Company's website [www.cellularlinegroup.com](http://www.cellularlinegroup.com), in the *Investors/Shareholders' Meeting* section and in the other ways envisaged by current legislation.

Reggio Emilia, 9 April 2021

For the Board of Directors  
The Chairman of the Board of Directors  
Antonio Luigi Tazartes